

10th Annual State of RI Accountants and Auditors Institute

Wednesday, October 3, 2007 - Recommended for 7 CPE's

- 8:15-8:45 Registration
- 8:45-8:55 Welcome
Larry Franklin, State Controller
Dr. John McCray, Vice Provost,
URI/Providence Campus
- 8:55-10:30 General Session- Budgetary Challenges of the Statutory Tax Cap—One Year On
Moderator: *William J. Fazioli, Sr. VP,*
First Southwest Co.
David N. Cicilline, Mayor of Providence
Scott Avedisian, Mayor of Warwick
Dr. Susan F. Lusi, Superintendent, Portsmouth School Dept.
Dr. Maureen B. Macera, Superintendent,
Woonsocket Education Department
Raymond E. Spear, Coventry School Comm.
- 10:30-10:45 Break
- 10:45-12:15 Workshops
Effective Business Communication and You: Challenges & Rewards
Brian Knight, Executive Director, RI Center for Performance Excellence
Advanced Excel—Working with Charts and Graphs
Lisa Pagano, Computer Specialist
Accounting and Auditing Developments
Shawn Warren, KPMG, Boston
- 12:15-1:15 Lunch—10th Anniversary Mystery Luncheon Guest
- 1:15-2:45 Workshops
Advanced Excel—Working with Charts & Graphs
Lisa Pagano, Computer Specialist
Auditing Ethics
Martha Conn-Hultzman
Associate, Lefkowitz, Garfinkel, Champi & Derienzo
Frank Champi, Partner, Lefkowitz, Garfinkel, Champi & Derienzo
GASB 45—The Study is Done—Now How to Fund It?
Colin MacNaught, Associate, Standard & Poors
Sandra Matrone Mack, Partner,
Hinkley, Allen & Snyder
John Day, Director of Finance, Town of Bristol
- 2:45-3:00 Break
- 3:00-4:15 General Session- Here a Fraud, There a Fraud, Everywhere a Fraud—Fraud—Updates 2007
Lori Tellier, CPA, CFE RI State Police
Martha McVeigh, CFE, Department of Attorney General
- 4:15 Distribution of Certificates

Registration Form

Participant Information:

Name _____

Place of Work _____

Work Address _____

Work Phone _____

Please check one:

CPA____ Attorney____ Auditor____ Other____

RI Bar Association # (if applicable) ____

Workshop Selection 10:45-12:15 (please choose one)

1. Effective Business Communication...
2. Advanced Excel—Charts & Graphs
3. Accounting & Auditing Developments

Workshop Selection 1:15-2:45 (please choose one)

1. Advanced Excel—Charts & Graphs
2. Auditing Ethics
3. GASB 45...

Payment : \$75 (please make checks payable to URI)

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